

Gifts of Securities Arden Theatre Company

By transferring stock to the Arden that has appreciated in value, you may deduct the full market value of the gift without incurring tax on the gain on the value of the stock. If you own securities that are worth less than when you acquired them, it may be worthwhile from a tax standpoint to sell them, donate the proceeds, and claim a capital loss on your income.

It is the Arden's policy to receipt stock gifts by multiplying the average price on the day of the transfer by the number of stocks contributed.

Please send the following information to your broker along with the stock name and amount that you would like to donate to the Arden:

Our brokerage account is held with Vanguard Brokerage Services:

USPS: P.O. Box 982901 El Paso, TX 79998-2901 FedEx/UPS: 5951 Luckett Court, Suite A1 El Paso, TX 79932-1882

Our account number there is: 60367870

Direct Transfer (DTC) number for electronic transmission is: 0062

The Arden's tax ID number is: 23-2521993

If you have any questions, please contact:

Orelí Uzdavinis Manager of Individual Giving Arden Theatre Company 40 N. 2nd Street Philadelphia, PA 19106

Phone: (215) 922-8900 ext. 131 E-Mail: <u>OUzdavinis@ardentheatre.org</u>