

Donor Advised Funds (DAF) Donations

How to give a gift through your donor-advised fund

What is a donor-advised fund (DAF)?

A donor-advised fund (DAF) is a philanthropic giving vehicle like a charitable savings account. It provides an immediate tax benefit to you and allows you to easily support the Arden and other charities of your choice over time. Generally, you can invest cash and appreciated securities, as well as other assets that charities may not be able to accept as a direct gift. DAFs can be easily set up through your financial institution or a community foundation to serve as a flexible charitable giving vehicle.

What are the DAF rules?

- You may specify a specific use, campaign or purpose for your grant recommendation. Similarly, you may make grant recommendations “in honor of” or “in memory of” a loved one.
- You may NOT fulfill legally binding pledge with a donor-advised fund.
- You may NOT recommend grants that may provide a personal benefit—such as tickets to a charity event that you will attend. In order to be eligible, Donor-advised fund dollars are to be strictly used for charitable purposes, declining any benefits.

Benefits of making a gift through your DAF

Note: Individual situations vary, so donors should consult their advisors.

- Easy to turn your portfolio into an impactful gift.
- Eliminates capital gains on donated stock. Giving accounts have the potential to grow, possibly providing additional funding when you are ready to make a gift.
- You can make recurring gifts with ease.
- You can quickly put your charitable dollars into action.

How to give through your DAF

If you have an account at one of these popular charitable sponsors, you can recommend a grant today to support the Arden Theatre Company. We’ve made it easy to initiate your grant recommendation by linking to the most widely used financial institutions and charitable sponsors:

- [Fidelity Charitable](#)
- [Schwab Charitable](#)
- [Vanguard Charitable](#)
- [American Endowment Foundation](#)
- [Jewish Communal Fund](#)
- [Morgan Stanley](#)
- [National Philanthropic Trust](#)
- [Bank of America Charitable Gift Fund](#)
- [Raymond James Charitable](#)
- Don’t see your charitable sponsor listed? Let us know!

DAF donations should be made to:

Arden Theatre Co.
40 N. 2nd Street
Philadelphia, PA 19106

(Federal EIN #23-2521993)

For more information on how to establish a DAF, contact your community foundation or financial advisor.